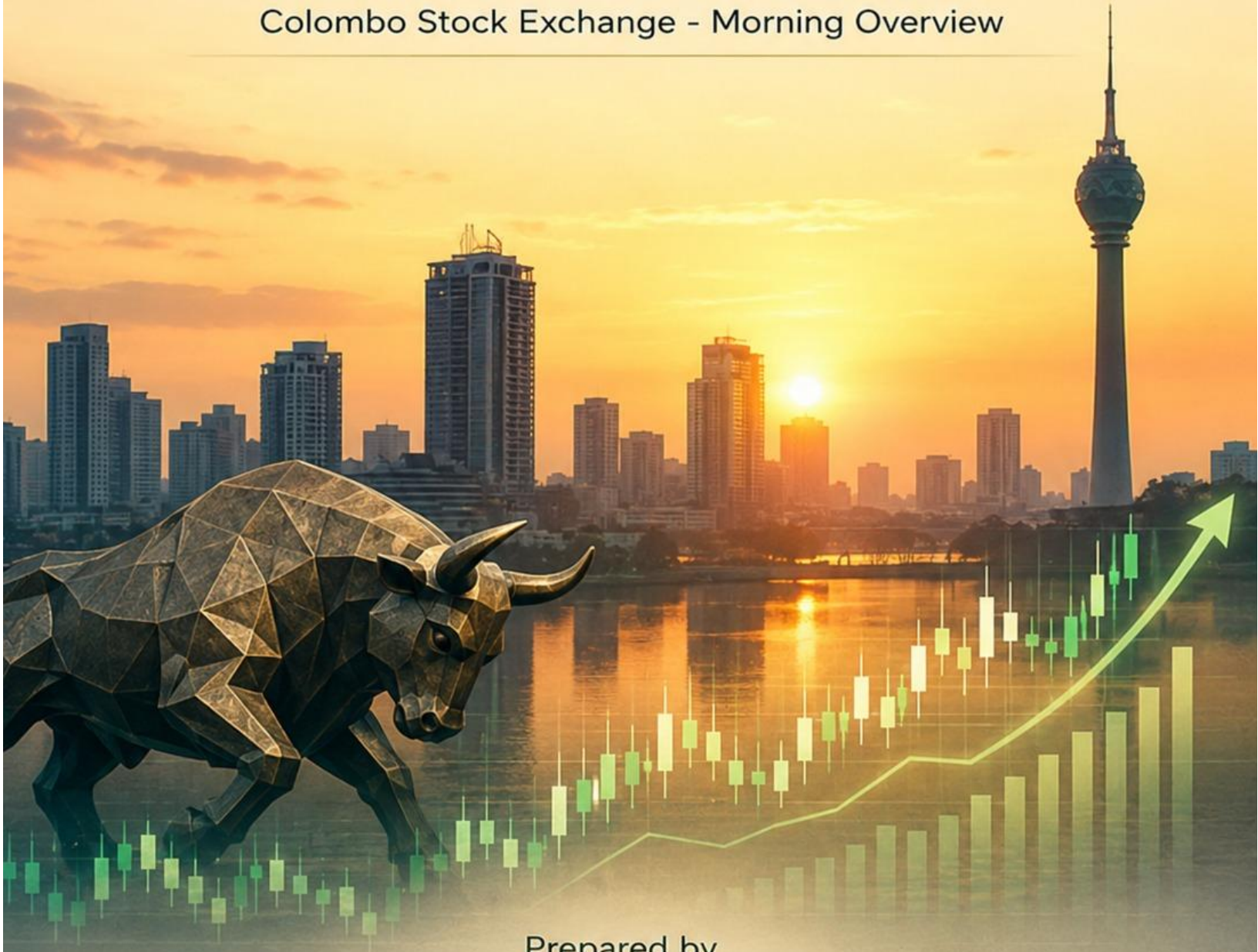
SenFin
SECURITIES

MORNING MARKET SUMMARY

Colombo Stock Exchange - Morning Overview



Prepared by
Senfin Research

MORNING SUMMARY

"The first rule of investment is don't lose. And the second rule is don't forget the first rule."
Warren Buffett

Friday, November 20, 2026

Equity Update

		Chg	Chg%	19-Nov
ASPI	▲	140.36	0.66%	21,543
S&P SL 20 Index	▲	45.46	0.75%	6,142
Total Turnover (LKR)	▼			1,731,075,317
Market Capitalization (LKR)	▲			7,775,773,241,090
PER (x)				11.1
PBV (x)				1.3
DY (%)				3.1

Source: CSE

Global Indices

		19-Nov
Developed Markets		
Dow Jones	▼	49,097
Euro Stoxx 50	▼	6,114
FTSE 100	▼	10,453
Nikkei 225	▼	56,933
Hang Seng	▼	22,423
Frontier Markets		
VN index	▼	1,672
KSE-100	▲	176,772
DSEX	▲	5,506

Source: Bloomberg

Exchange Rates

(LKR per unit)		TT Buying	TT Selling	19-Nov
USD	$	328.4	337.3	
GBP	£	429.9	444.3	
EUR	€	358.3	371.4	
JPY	¥	2.1	2.1	
CNY		48.7	51.2	
INR	₹	3.6	3.7	

Source: CBSL

Commodities

Type		19-Nov
Gold (USD/t.oz)	▼	3,536
Gold (LKR/t.oz)	▼	1,246,292
Brent Crude Oil (USD/Bbl)	▲	92
Copper (USD/Lbs)	▼	559
Cotton (USD/Lbs)	▲	76
Aluminium (USD/MT)	▲	2,870
Palm Oil 3M forward (MYR/M	▼	4,333

Source: Bloomberg, CBSL

Policy Rates		
	OPR: 9.00%	**SRR:** 2.00%

Economic Indicators	Real GDP Growth:	NCPI YoY Change:	CCPI YoY Change:
	2026 Q2 = 4.2%	**September 2026** = 8.1%	**October 2026**= 8.3%

Source: CBSL

DIVIDEND ANNOUNCEMENTS

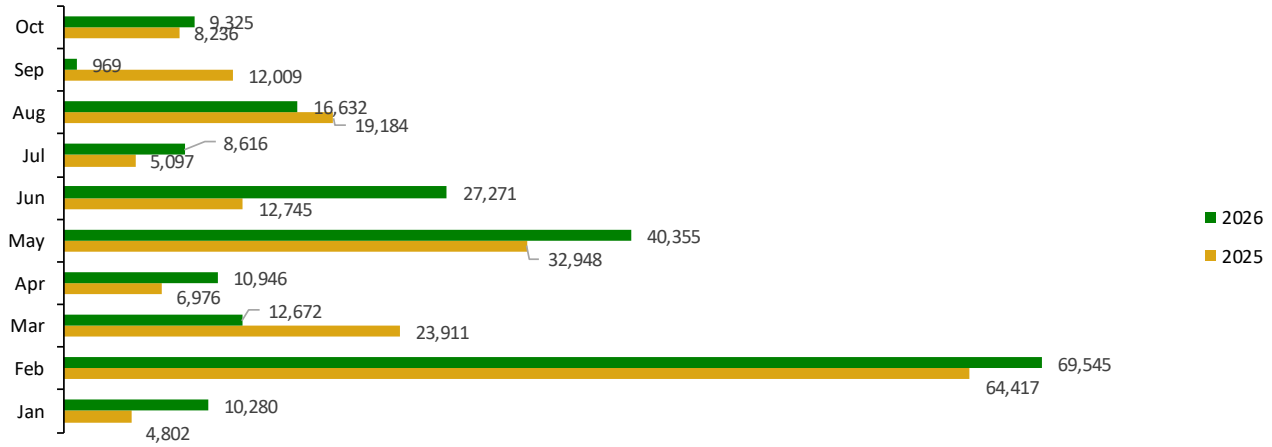
Cash Dividends

Scan here for contacts & disclaimer

Friday, November 20, 2026

Company	Dividend Per Share	Final/Interim	XD Date	Record Date	Date of Payment
DIAL(N)	LKR 0.70	Third	20-Nov	23-Nov	10-Dec
CTC(N)	LKR 41.00	Third	23-Nov	25-Nov	11-Dec
SLTL(N)	LKR 0.50	First	25-Nov	26-Nov	14-Dec

LKR 229,434 Mn as dividends from January - November* 2026



**Until November 19, 2026*

Senfin Research | Source: CSE